



**PARCA  
EVM**

# **PARCA EVM**

## ***Policy and Guidance Status***

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### **NDIA IPMD Meeting**

**April 14, 2016**



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# AGENDA

- ▶ DFARS
- ▶ EVMS Reciprocity
- ▶ EVM and Agile PM Guide
- ▶ Guidance Questions
- ▶ Format 7 Draft Concept
- ▶ Strategic EVM/CSDR Co-Plan



## DFARS

- ▶ Case submitted Dec 2015
  
- ▶ DAR Constituent Review Meeting, March 31, 2016
  - Meeting with DoD Services, Agencies, and DAR Representatives
  - Establish way forward for committee and Council reviews
  - Committee meetings will finalize language for formal DFARS DAR Council hearing



# DFARS Case Process

## Completed Steps

**EVM IPT Review**

**PARCA Submittal to DAR Council**  
Dec 2015

**DAR Council Request Clarification**  
Jan 2016

**DAR Constituent Review**  
31 Mar 16

## Next Steps

**DAR Committee & Council Rev.**  
45-60 Days

**DAR Edit Congress. Notification**  
5.5 Weeks

**OFPP Review / OIRA Clearance**  
4 Weeks

**Publish Proposed Interim Rule**  
4.5 Weeks

## Future Steps

**Public Comment Period**  
60 Days

**Comment Analysis / Draft Final**  
4 Weeks

**DAR Council Review**  
3 Weeks

**DAR Editor Review / Approve**  
5.5 Weeks

## Publish

**OFPP Review / OIRA Clearance**  
2 Weeks

**Publish Final Rule**  
4.5 Weeks

12-18 Month Process



## EVMS Reciprocity

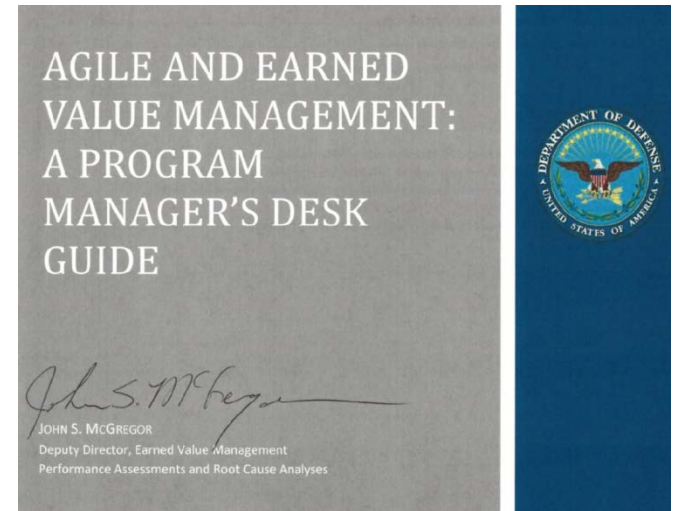
- ▶ OMB initiative to have Federal Agencies share information about EVMS reviews/compliance
- ▶ Draft umbrella MOU template agreed upon 04/07/16
- ▶ Major points
  - When an Agency has conducted a review of a supplier's EVMS, the other Participants will *utilize the originating Agency's compliance review information* (e.g., reports and findings) to the extent practicable and in accord with the receiving Agency's policies and procedures
  - *Final determinations* of a supplier's EVMS compliance with EIA-748 under each of the Participant's respective contracts are conditional and *remain at the discretion of each participating CFA*



# EVM and Agile Guide

## ▶ Agile and EVM: A Program Manager's Desk Guide

- Signed 03 March 2016
- Covers the following topics:
  - Agile and EVM System Compliance
    1. Organization and the WBS
    2. Planning and Scheduling
    3. Measuring progress
    4. Baseline Maintenance
  - Agile and Maintaining EVMS Compliance
    1. Standard terminology and metrics
    2. Agile metrics and EVM metrics
    3. Traceability



*Questions and feedback on the document are welcome*



# Guidance Questions

▶ Questions that have come to PARCA:

1. Reprogramming columns in the IPMR
2. Govt option to have COM / FCCM be add or non-add in IPMR
3. “As of” dates in the IPMR
4. Most Likely EAC in the IPMR
5. “Current rates” per the EVMSIG
6. Lagging subcontractor data
7. Application of the IPMR on legacy IDIQ contracts

[osd.pentagon.ousd-atl.mbx.evm-interpretation@mail.mil](mailto:osd.pentagon.ousd-atl.mbx.evm-interpretation@mail.mil)



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# Format 7 Draft Concept

*From Formats..... to ..... XML data stream reporting*

**6. PERFORMANCE DATA**

ITEM	BCVS COMPLETION DATE	BCVS REPORT PERIOD	BUDGETED COST FOR WORK SCHEDULED (BCWS) (Non-Cumulative)												UNITS THRUOUT BUDGET	TOTAL BUDGET
			SIX MONTH FORECAST						ENTER SCHEDULED PERIODS							
(1)	(2)	(3)	+1 (4)	+2 (5)	+3 (6)	+4 (7)	+5 (8)	+6 (9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	
A. PERFORMANCE MEASUREMENT (BASELINE (Beginning of Period))																

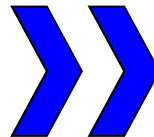
**7. MANAGER**

a. BEST CASE	b. WORST CASE	c. MOST LIKELY
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**8. PERFORMANCE DATA**

ITEM	CURRENT PERIOD				CUMULATIVE TO DATE				PROGRAMMING ADJUSTMENT		AT COMPLETION				
	BUDGETED COST	ACTUAL COST	VARIANCE	SCHEDULE	BUDGETED COST	ACTUAL COST	VARIANCE	SCHEDULE	COST	SCHEDULE	BUDGET	ESTIMATE	VARIANCE		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
a. WORK BREAKDOWN STRUCTURE ELEMENT															
b. COST OF MONEY															
c. GENERAL AND ADMIN															
d. UNDISTRIBUTED BUDGET															
e. SUB TOTAL															
f. MANAGEMENT RESERVE															
g. TOTAL															
h. RECONCILIATION TO CONTRACT BUDGET BASE															
a. VARIANCE ADJUSTMENT															
b. TOTAL CONTRACT VALUE															

UPDATE FROM DD FORM 2734/1, MAR 05, PENDING APPROVAL



EV Cost Meta Data, PMB Level Reporting, and Detailed Cost	
Contractor Name	Rambo Systems
Contractor Location	Planet Earth
Contract Name	Deathstar LRIP 4
Contract Number	G10000-C-45-0001
Contract Type	CPFI
Ctr Share Ratio Above	50
Ctr Share Ratio Below	50
Program Name	Republic Subpression Systems
Program Phase	LRIP
EVMS Acceptance (Y/N)	
EVMS Acceptance Date	
Authorized Contractor Representative FN	
Authorized Contractor Representative LN	
Authorized Contractor Representative MI	
Title	
Report Period ID	22
ReportDate	10/14/2015
ReportFrom	11/13/2015

Better joint situational awareness and decision making





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# Strategic EVM/CSDR Co-Planning

OFFICE OF THE SECRETARY OF DEFENSE  
1800 DEFENSE PENTAGON  
WASHINGTON, D.C. 20301-1800

MAR 18 2016

DEPARTMENT OF DEFENSE  
COST ASSESSMENT AND PROGRAM EVALUATION  
ACQUISITION, TECHNOLOGY AND LOGISTICS

MEMORANDUM FOR: SEE DISTRIBUTION

REFERENCE: Contractor Cost and Software Data Reporting (CSDR) and Earned Value Management (EVM) Co-Plan

As required by Tables 7 and 8 of DoD Instruction 5000.02, "Operation of the Defense Acquisition System," CSDR and EVM reports must be submitted for a variety of contracts issued by the Department. In order to increase efficiency, improve data quality, and foster efficient and consistent cost reporting, the Office of the Secretary of Defense, Cost Assessment and Program Evaluation (CAPE), and Office of the Secretary of Defense Acquisition, Technology and Logistics (AT&L) Performance Assessments and Root Cause Analyses (PARCA) organizations are proposing a CSDR/EVM Co-Plan process for CSDR and EVM reporting. All contracts requiring CSDR and EVM reporting have the option to pilot a CSDR/EVM Co-Plan (using Directives Division (DD) Form 2794) developed through the co-planning process.

*Richard P. Burke*  
Richard P. Burke  
Deputy Director  
Cost Assessment

*Gary Bliss*  
Gary Bliss  
Director  
Performance Assessments and  
Root Cause Analyses

WBS alignment

Government consensus prior to RFP release

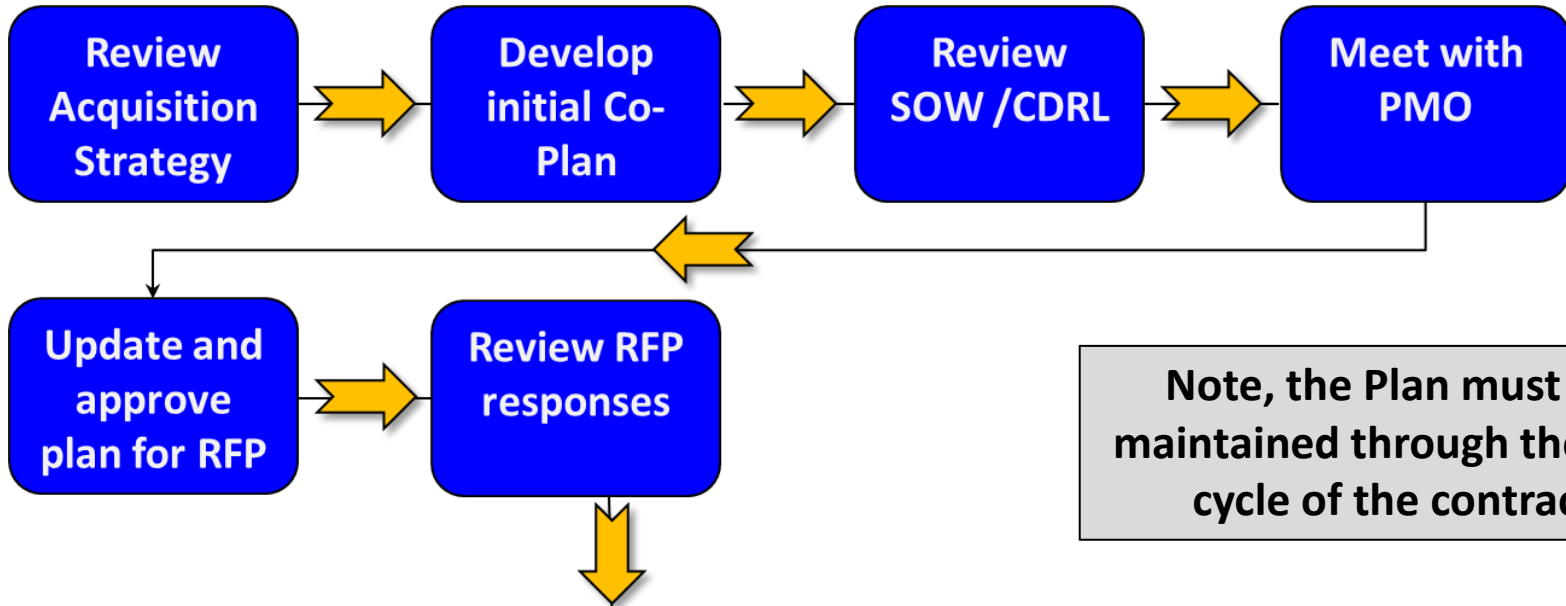
Programs being identified for piloting

Collaboration between CAPE, PARCA, PMO, Services/Agencies



# EVM/CSDR Co-Plan Process Highlights

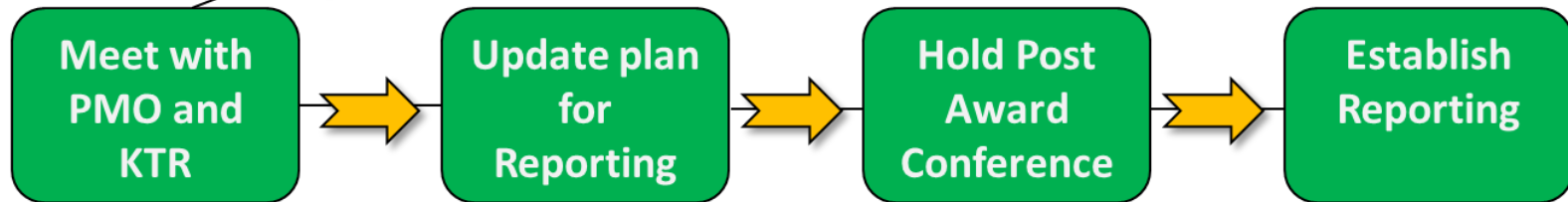
## Pre-Award Activities



Note, the Plan must be maintained through the life-cycle of the contract

## Post-Award Activities

# CONTRACT AWARD



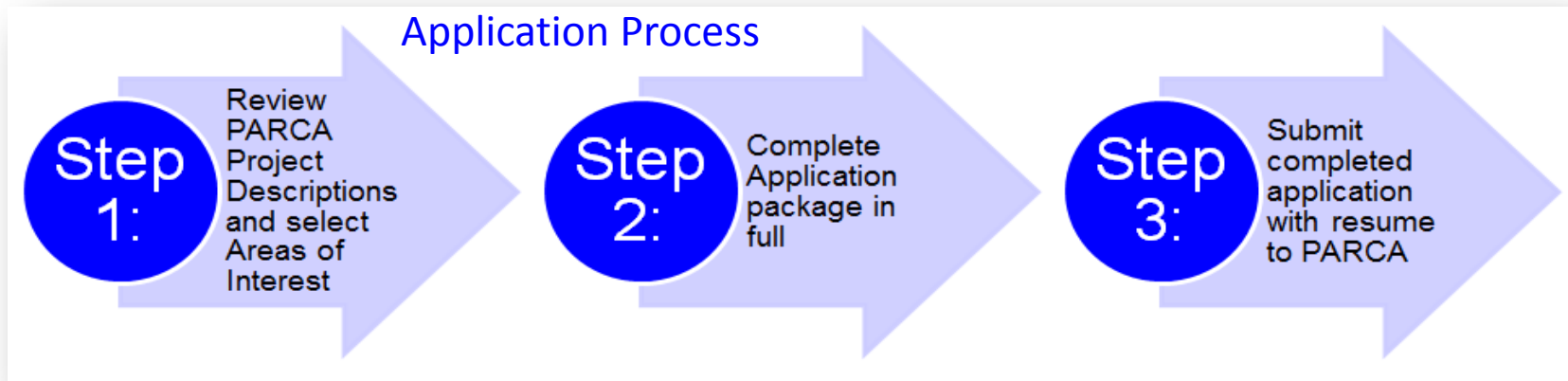


# Government Acquisition Exchange Program

<http://www.acq.osd.mil/evm/aep.program.html>

## *What is it?*

PARCA Acquisition Exchange Program (AEP) provides a unique career-development experience for high-caliber individuals interested in acquisition and acquisition-related career fields.



## *Objectives*

- Experience with the Department's executive-level MDAP decision process
- Assist implementation of DoD-wide acquisition policies
- Enhance acquisition and senior-level policymaking skills
- Prepare for future positions within the acquisition community
- Develop relationships and interact with key Govt and Industry EVM stakeholders



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# Thoughts? Questions?

**PARCA EVM Website:**

<http://www.acq.osd.mil/evm/>

**PARCA EVM Email:**

[osd.dodevm@mail.mil](mailto:osd.dodevm@mail.mil)

***Thank you!***