DEFENSE CONTRACT MANAGEMENT AGENCY

ACQUISITION INSIGHT ⊕ GLOBAL ENGAGEMENT

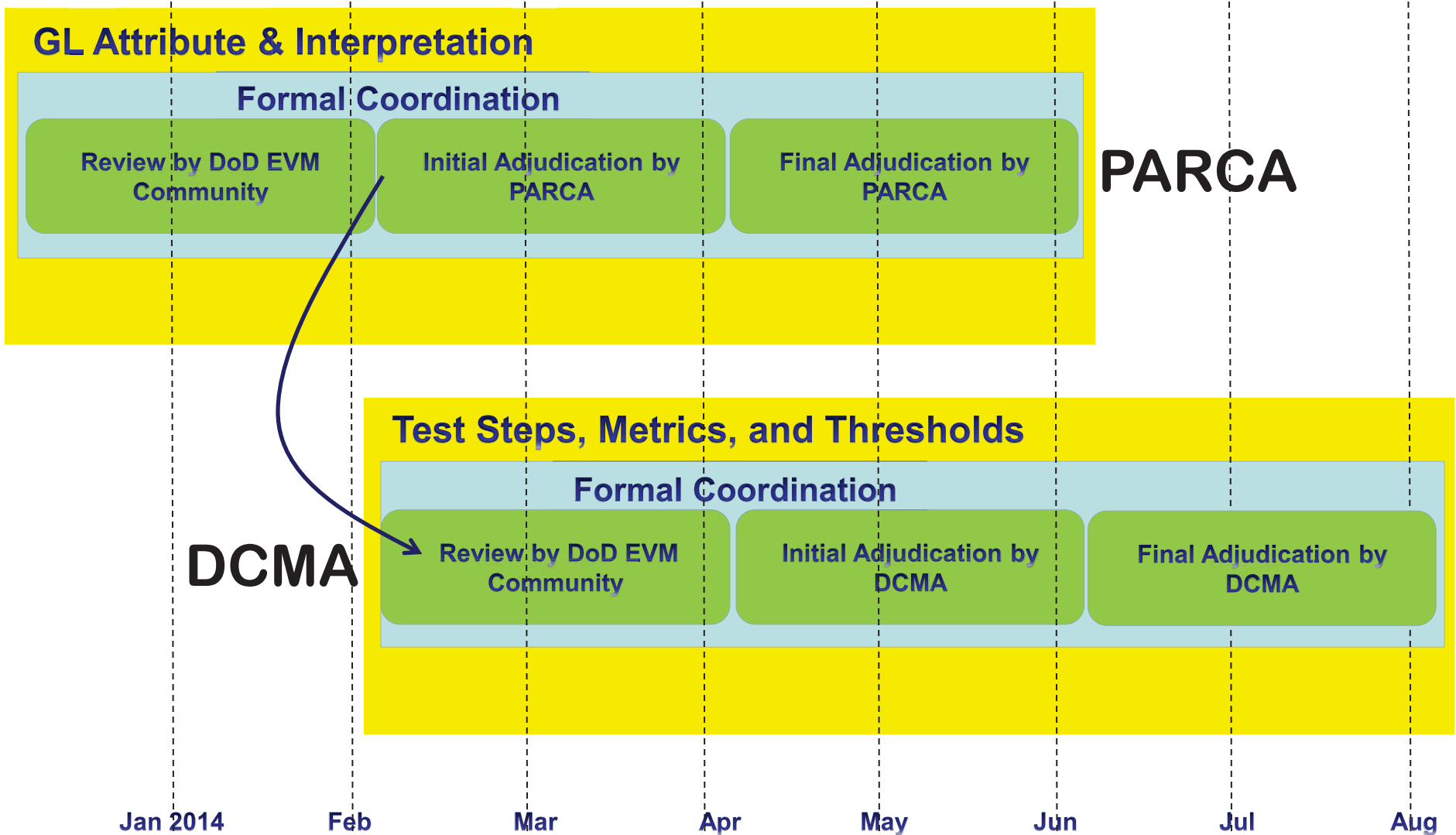# DoD EVMS Interpretive Guide Update

Presented By:
DCMA and PARCA

29 January 2014

- **PARCA (DoD EVMS GL Intent Guide)**
  - **Definition**
  - **Intent Statement**
  - **Attributes**
  - **Interpretation Discussion**

- **DCMA (Intent Guide Testing Protocol)**
  - **Test Procedure (Steps)**
  - **Test Formula (Metrics)**
  - **Test Results (Acceptance Thresholds)**

- **EVMS GL Intent Guide and Testing Protocol is to be considered in its totality**

- **EVMS GL Intent Guide content will be maintained by DCMA and controlled as a DoD policy by PARCA**

Turbo EVMS Compliance

Taking EVMS Compliance from Tax Law to Turbo Tax

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1. **Promote Consistency**

2. **Reduce Complexity**

3. **Eliminate Costs**

- **Taking EVMS Compliance from Tax Law to Turbo Tax**

- **EVM IPT commentary against GL Attributes:**

  - **Total Comments: 331**

  - **Most comments are against GL23 w/ 36 recommendations**

  - **Next highest number of comments are against GL1 w/ 31 recommendations**

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Initial Formal Coordination Input by Response Category													
Category	Air Force		Army		DOE		IC		MDA		Navy		Total	
	# of Comments	%	# of Comments	%	# of Comments	%	# of Comments	%	# of Comments	%	# of Comments	%	# of Comments	%
Intent	0	N/A	0	N/A	0	0.0%	0	0%	0	0%	0	N/A	0	0%
Attribute	0	N/A	0	N/A	6	10.2%	77	36%	4	7%	0	N/A	87	26%
Interpretation Discussion	0	N/A	0	N/A	36	61.0%	64	30%	3	5%	0	N/A	103	31%
General Comments	0	N/A	0	N/A	17	28.8%	72	34%	52	88%	0	N/A	141	43%
Total	0	0.0%	0	0.0%	59	17.8%	213	64.4%	59	17.8%	0	0.0%	331	100.0%

Initial Formal Coordination Input by EVMS Area													
EVMS Area	Air Force		Army		DOE		IC		MDA		Navy		Total	
	# of Comments	%	# of Comments	%	# of Comments	%	# of Comments	%	# of Comments	%	# of Comments	%	# of Comments	%
Organizing	0	N/A	0	N/A	9	15.3%	44	21%	12	20%	0	N/A	65	20%
Planning, Scheduling, & Budgeting	0	N/A	0	N/A	27	45.8%	79	37%	38	64%	0	N/A	144	44%
Accounting	0	N/A	0	N/A	8	13.6%	56	26%	0	0%	0	N/A	64	19%
Analysis & Management	0	N/A	0	N/A	8	13.6%	34	16%	9	15%	0	N/A	51	15%
Revisions & Data Maintenance	0	N/A	0	N/A	7	11.9%	0	0%	0	0%	0	N/A	7	2%
Total	0	0.0%	0	0.0%	59	17.8%	213	64.4%	59	17.8%	0	0.0%	331	100.0%

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Summary of TURBO testing results with the corresponding DCMA results for Guidelines 6, 7, and 23.

- Program level PASS/FAIL has been defined using a <u>60% Threshold</u> for attributes passed.

Guideline Validation Results							
		TURBO				**LEGACY**	
Guideline	**Program**	**Attributes**		**Program**	**Guideline**	**DRs**	**Guideline**
GL6	A	8	37%	FAIL	FAIL	14	FAIL
	B		37%	FAIL			
	C		37%	FAIL			
	D		37%	FAIL			
GL7	A	4	50%	FAIL	FAIL	4	FAIL
	B		50%	FAIL			
	C		0%	FAIL			
	D		25%	FAIL			
GL23	A	10	50%	FAIL	FAIL	4	FAIL
	B		40%	FAIL			
	C		50%	FAIL			
	D		20%	FAIL			

60%

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- **14 DR's were written against 8 unique issues during the DCMA compliance review**

- **Turbo identified 24 unique issues**

- **11 DRs were against 5 common issues identified by DCMA and Turbo**

- **19 additional issues were identified by Turbo**

- **Of the 5 DRs written by DCMA but undetected by Turbo:**
  - **4 are recommended to be associated with other guidelines**
  - **1 was immaterial to the attributes and test steps required for compliance**

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Test	A	B	C	D	Overall	DCMA DR	Turbo
1.1	P	P	P	P	PASS		
1.2	F	F	F	F	FAIL		
1.3	P	P	P	P	PASS	94	No
2.1	F	F	F	F	FAIL		
2.2	P	F	F	F	FAIL	17, 86	Yes
2.3	P	P	P	P	PASS		
2.4	P	P	P	P	PASS		
2.5	P	P	F	P	PASS		
2.6	P	P	F	F	FAIL		
2.7	F	P	F	F	FAIL	104	Yes
2.8	F	F	F	F	FAIL		
2.9	P	P	P	P	PASS		
2.10	P	P	P	P	PASS		
3.1	P	P	P	P	PASS		
3.2	F	F	F	F	FAIL		
3.3	P	F	F	F	FAIL		
3.4	P	F	F	F	FAIL	45, 99, 102	Yes
3.5	F	F	F	F	FAIL		
3.6	F	F	F	F	FAIL		
3.7	F	F	P	F	FAIL		
3.8	F	F	F	F	FAIL		
4.1	F	F	F	F	FAIL		
4.2	F	F	F	F	FAIL		
4.3	F	P	F	F	FAIL		

Test	A	B	C	D	Overall	DCMA DR	Turbo
5.1	F	F	F	F	FAIL	2, 19, 84	Yes
5.2	P	P	P	P	PASS		
5.3	F	F	F	F	FAIL		
5.4	F	P	F	P	FAIL	2, 19	Yes
5.5	P	P	F	P	PASS		
5.6	P	P	P	P	PASS		
5.7	P	P	P	P	PASS		
5.8	P	P	P	P	PASS		
5.9	P	P	P	P	PASS		
5.10	P	P	P	P	PASS		
5.11	P	P	P	P	PASS		
5.12	F	P	F	F	FAIL		
5.13	P	P	P	P	PASS		
6.1	F	F	P	F	FAIL		
6.2	P	P	P	P	PASS		
6.3	P	F	P	F	FAIL		
6.4	P	P	P	P	PASS		
7.1	F	P	F	F	FAIL		
7.2	F	F	F	F	FAIL		
7.3	P	P	P	P	PASS		
8.1	P	F	P	P	PASS		
8.2	P	P	P	P	PASS		
8.3	P	P	P	P	PASS		

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Summary of TURBO testing results with the corresponding DCMA results for Guidelines 6, 7, and 23.

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Guideline 6 Validation Results

Guideline	Program	TURBO				Guideline
		Test Steps		Attributes	Program	
19 Test Steps	A	58%		20%	FAIL	FAIL
	B	47%		40%	FAIL	
	C	63%	5	40%	FAIL	
	D	58%		60%	PASS	
31 Test Steps	A	55%		28%	FAIL	FAIL
	B	58%		28%	FAIL	
	C	61%	7	28%	FAIL	
	D	61%		43%	FAIL	
50 Test Steps	A	40%		37%	FAIL	FAIL
	B	40%		37%	FAIL	
	C	51%	8	50%	FAIL	
	D	49%		37%	FAIL	

60%

DCMA

- **DCMA Ops names Shane Olsen to be its EVM Division Director (Richmond, VA)**

- **Public Release of DCMA FY2014 EVMS Review Schedule**

- **Discontinuance of EVMS AA/LOA**

- **Release of DCMA Compliance Review Instruction (CRI) Update**

- **EVMS Surveillance Pilot @ LMA Ft. Worth, TX**

FY2014 EVMS Review Schedule

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Note: Locations and Dates Subject to Change

DCMA ORG	Quarter 1			Quarter 2			Quarter 3			Quarter 4		
	October	November	December	January	February	March	April	May	June	July	August	September
DCMAO- EVB							GDC4S Taunton, MA		GDBIW Bath, ME			
DCMAO-EVC				Serepta Corvallis, OR		L3 IEC Anaheim, CA					NGIS Rancho Carmel, CA	
DCMAO-EVD					Textron Marine Slidell, LA							
DCMAO-EVM	BAE Sterling Heights, MI						Tekmira Burnaby, BC		URS Richmond, KY		BAE Sterling Heights, MI	
DCMAO-EVO		Nanotherapeutics Alachua, FL			GDAIS McLeansville, NC	Ch2M Hill Inc Tblisi, Rep of GA		PPD Development Wilmington, NC		Austal Mobile, AL		HII-IS Pascagoula, MS
DCMAO-EVT					ITT/Exelis Colorado Springs, CO	Flight Safety Int'l Centennial, CO	URS Publeo, CO / Batelle Pueblo, CO	Kratos Colorado Springs, CO				
DCMAO EVV								NG Midlothian, VA				LM Crystal City, VA

🟩 Denotes Initial Visit (8)
🟧 Denotes Compliance Review (15)