



*Office of Management, Budget
and Evaluation
U.S. Department of Energy*

Coordinating OMB EVMS Initiatives with Acquisition Streamlining

NDIA Program Management Systems
Committee Meeting

May 16, 2003



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DOE Requirements

- EVMS required for all acquisition projects >\$20M
- Alternative systems may be authorized by Acquisition Executive for fixed-priced, time & materials and other non-cost contracts



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EVM Use in DOE

- Monthly summary level reporting by individual projects into web-enabled system
- Data translated into stop lights and incorporated into monthly report for Deputy Secretary and Assistant Secretaries
- Information summed into President's Management Agenda reporting (Budget and Performance Integration)



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Contractor EVMS Acceptance

- Acceptance program in development
- Established MOA with DCMA in Nov 2002 to lead acceptance review efforts
- Plan to honor prior DCMA acceptance
 - Specifics under consideration



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EVMS Implementation Status

- Most DOE suppliers (contractors) employ EVM but vary in level of maturity
 - Range from superficial to fully compliant
 - Some use for non-acquisition programs
 - Approximately 20 DOE contractors are members of NDIA
- EVMS Application Guide under development
 - Will address various project and contract types
 - Would prefer a collaborative approach between government agencies and industry
- No standard DOE contract clause
 - Plan to employ standard FAR clause when issued



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Impact of OMB EVMS Requirement

- DOE established EVM requirement in Oct 2000 before OMB requirement
- Earned Value already a component of DOE's performance management process
- Accurate and reliable progress information is a critical element in our performance-based contracting strategy
- OMB EVMS initiative fits with DOE's existing processes and objectives



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Summary

- DOE policy for EVMS is in place and supported at the highest level
- EVMS has been in use in the Department for many years
- DOE is focused on maturing employment of EVMS and is moving towards increased use for non-acquisition programs
- EVMS is a vital component of acquisition streamlining and performance management